

## **Bequest of a Specific Dollar Amount**

I hereby give, devise and bequeath \_\_\_\_\_ and No/100 dollars (\$DOLLARS) to Heart of the Valley Animal Shelter, a nonprofit organization located at 1549 East Cameron Bridge Road, Bozeman, MT 59715, Federal Tax ID #23-7375919, for Heart of the Valley Animal Shelter's general use and purpose.

## **Percentage Bequest**

If you are considering making a bequest of a percentage of your estate to Heart of the Valley Animal Shelter, we recommend the following language:

I hereby give, devise and bequeath \_\_\_\_ percent (\_\_\_\_%) of my total estate, determined as of the date of my death, to Heart of the Valley Animal Shelter, a nonprofit organization located at 1549 East Cameron Bridge Road, Bozeman, MT 59715, Federal Tax ID #23-7375919, for Heart of the Valley Animal Shelter's general use and purpose.

## **Residual Bequest**

I hereby give, devise and bequeath to Heart of the Valley Animal Shelter, a nonprofit organization located at 1549 East Cameron Bridge Road, Bozeman, MT 59715, Federal Tax ID #23-7375919, ALL OR A PERCENTAGE of the rest, residue and remainder of my estate to be used for Heart of the Valley Animal Shelter's general use and purpose.

## **Contingent Bequest**

If (primary beneficiary) does not survive me, then I hereby give, devise and bequeath to Heart of the Valley Animal Shelter, a nonprofit organization located at 1549 East Cameron Bridge Road, Bozeman, MT 59715, Federal Tax ID #23-7375919, DESCRIPTION OF PROPERTY to be used for Heart of the Valley Animal Shelter's general use and purpose.

## **Restricted Bequests**

If you are considering a bequest but would like to ensure that your bequest will be used for a specific purpose, please let us know. We would be happy to work with you and your attorney to help you identify ways to give and meet your charitable objectives. We will also work with you and your attorney to

craft language to accomplish your goals.

If you are making a restricted bequest, we recommend that your attorney include the following provision to give Heart of the Valley Animal Shelter flexibility should it no longer be possible for the shelter to use your gift as you originally intended:

If, in the judgment of the Board of Directors of Heart of the Valley Animal Shelter, it shall become impossible for the shelter to use this bequest to accomplish the specific purposes of this bequest, Heart of the Valley Animal Shelter may use the income and principal of this gift for such purpose or purposes as the Board determines is most closely related to the restricted purpose of my bequest.