



Instructions for Gifting Stock to HOV

Thank you for deciding to make a gift of stock to Heart of the Valley Animal Shelter! Following is the information you'll need to make your gift efficiently.

Please authorize your broker to transfer stock as follows:

- HOV Brokerage firm: Primevest Financial
- DTC Number: 0701
- Name of Account: Heart of the Valley, Inc. Securities Donation Account
- Account Number: 38263586

**Our contact at Primevest Financial is KayAnn Miller, (406) 585-3921.

Please provide the following information to Heart of the Valley to assist us in acknowledging your gift:

- Your name and mailing address
- Name of stock and number of shares

If you have any questions, please don't hesitate to contact:

Kathryn Hohmann
Development Director
Heart of the Valley Animal Shelter
(406) 388-9399, ext. 106
kathryn@HeartoftheValleyShelter.org

Thank you again. Your generosity means the world to all of us—dogs, cats, rabbits and humans!—at Heart of the Valley.